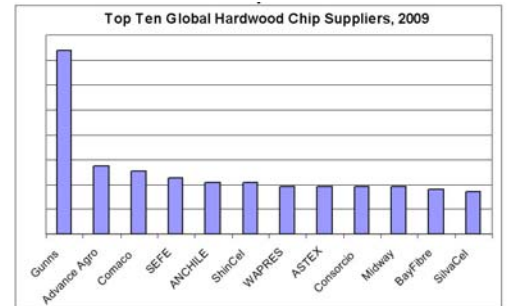


NEW EDITION! The most comprehensive review of international trade in wood fiber, for the pulp, MDF and biomass industries.

The *International Pulpwood Trade Review* has long been the standard for those in the business of international trade of woodchips, pulplogs and biomass fiber. This annual report examines the markets for globally traded pulpwood fiber and on pulpwood resources for domestic and export supply in more than 35 countries. This study also includes data on specialized woodchip carriers, examines the international market for biomass wood fiber and provides projections for the Asian woodchip markets in 2010-2014.

Study Features:

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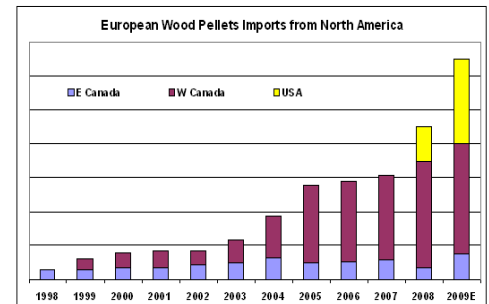


Gunnns is the leading hardwood chip exporter, but is planning to build a large pulp mill in Australia

The 17th annual edition of the *International Pulpwood Trade Review*, continues to provide the following updated information:

Detailed Information on changes to Global Supply

- Analysis of alternative sources of wood fiber
- Species being planted/harvested.
- Impact of incentive and certification programs
- Resource trends and outlook
- Fiber supply forecasts

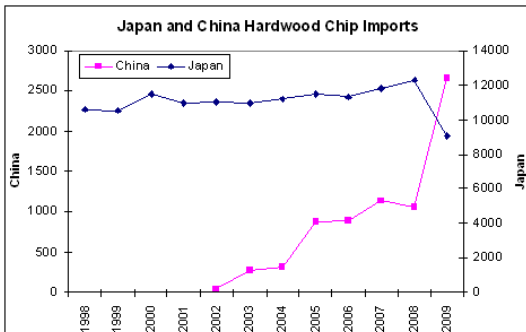


Wood pellet shipments from North America to Europe hit a new record in 2009

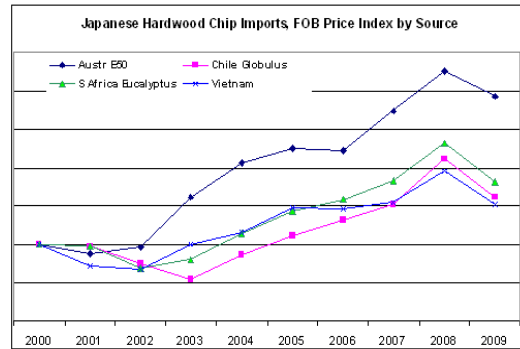
Detailed Information on changes to Global Demand

- Analysis of pulplog and woodchip markets, and woodchip exporters and buyers
- Import volume by species and source
- Price trends by major species and supply source
- Economic outlook and fiber import forecast

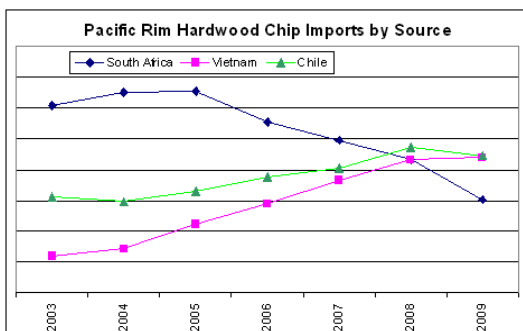
Contact details for woodchip and pulplog suppliers and buyers.



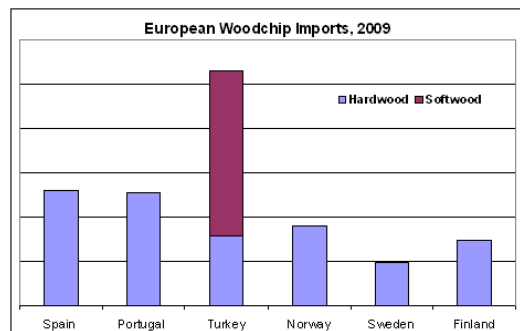
Chinese woodchip imports surging while Japanese imports fall - but will this trend continue?



Woodchip prices in the Asian markets reversed trend and fell sharply in 2009.



There have been major shifts in sources of hardwood chips to international markets.



Turkey is the leading importer of overseas woodchips in Europe.

The Review has become an essential tool for operators of existing tree farms and new plantations; woodchip importers/exporters, pulp producers, transport/shipping companies and investors. More than 70 export facilities are profiled. The Review features a comprehensive database of material in text, table, and chart form.

Study Authors

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Related Multi-Client Studies from RISI:

- 2010 Wood Biomass Policy Review (www.risi.com/biomasspolicy)
- South American Tree Farm Update (www.risi.com/satreefarm)
- China's Timber Supply Outlook 2008-2012 (www.risi.com/chinatimber)
- Global Tree Farm and Managed Forest Industry (www.risi.com/treefarm)
- India's Forest Products Industry (www.risi.com/india)
- Pacific Rim Softwood Log Market Outlook (www.risi.com/pacificrim)

2009-10 Market/Supplier Countries Included		
Markets	Supplier Countries	
Japan	Australia	New Zealand
China	Baltics	Papua New Guinea
Korea	Brazil	Rep. Congo
Taiwan	Cambodia	Russia
India	Canada	South Africa
Finland	Chile	Thailand
Sweden	Ecuador	United Kingdom
Norway	Fiji	USA
Spain	Indonesia	Uruguay
Italy	Laos	Venezuela
Portugal	Liberia	Vietnam
Morocco	Malaysia	
Turkey	Mozambique	

List of Exporters

Region	Country	Port	Company
N America	USA	Mobile	Cooper T Smith
		Savannah	Cogent Fibre
		Wilmington	ICL USA
		Coos Bay	Roseburg Forest Prod.
		Coos Bay	Oregon Chip Terminals
Canada	Sheet Harbor	Great Northern Terminals	
	Vancouver	Fibreco	
Brazil	Macapa	AMCEL	
	Rio Grande	TANAC	
	Rio Grande	MITA	
Uruguay	Montevideo	EUFORES	
	Montevideo	MADELUR	
	Montevideo	Forestal Atlantico Sur	
L America	Chile	Calbuco	Forestal del Sur
		Calbuco	Forestal Anchile
		Corral	Forestal Anchile
		Corral	For. Calle-Calle
		Puchoco	ASTEX
		Puchoco	Forestal del Sur
		Puchoco	Bosques Cautin
		Puchoco	Volterra
		Puchoco	Consorcio Maderero
		Puchoco	Forestal Los Andes
		San Antonio	Forestal COMACO
		San Antonio	Consorcio Maderero
		San Antonio	ASTEX
		San Vicente	Forestal COMACO
Ecuador	Esmeraldas	Expoforestal	
Venezuela	Punta Piedra	Orinoco Wood Chips	

Region	Country	Port	Company
Asia	Russia	Plastun	Terneyles
	Indonesia	Dumai	PT Sentosama Indah Abadi
		Kutai	PT Kreasi Lestari
		Tanjung Selok	PT MAL
		Various ports	Mihaud
		Merauke	Medco
	Malaysia	Tawau	Sabah Softwoods
		Johor	Aramijaya
	Tanjung Manis	Various	
	PNG	Madang	JANT
	Thailand	Sriracha	Advanced Agro
		Map Ta Phut	Siam Tree Development
		Siam Sea Port	Kittawee, others
	Vietnam	60 ports & companies listed with capacity	
	South Africa	Richards Bay	SilvaCel
		Richards Bay	ShinCel
		Richards Bay	CTC Timber Products
		Richards Bay	BayFibre
		Durban	Durban Woodchips
	Rep. of Congo	Pointe Noire	MagForestry
Australia	Bunbury	WAPRES	
	Bunbury	NPI	
	Bunbury	Hansol	
	Albany	Great Southern (Gunns)	
	Albany	APEC	
	Albany	ITC	
	Albany	Australian Bluegum Plantations	
	Portland	South West Fibre	
	Portland	Auspine (Gunns)	
	Portland	Carter Holt Harvey	
	Geelong	SPE	
	Geelong	Midway	
	Eden	SEFE	
	Newcastle	SEPL	
	Brisbane	QCE	
	Tamar	Gunns	
	Bell Bay	Artec	
	Bell Bay	Smartfibre	
Triabunna	Gunns		
Burnie	Gunns		
New Zealand	Whangarei	Marusumi	
	Napier	PanPac	
	Port Chalmers	Southwood	
	Bluff	South Wood Export	
Fiji	Lautoka	Tropik	

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